Instructions for a Filing Agent who has an ECF account AND an individual PACER account

- STEP 1Upgrade your PACER account at: www.pacer.uscourts.gov.Click here for instructions on how to upgrade a PACER account.
- STEP 2 Link the PACER account to your ECF Account:

Click here for instructions on how to link your PACER account to your ECF account.

STEP 3 The Attorney or Trustee links the Filing Agent to the Attorney/Trustee's ECF account:

To link the accounts, go to the Court's <u>CM/ECF</u> site (e.g., <u>https://ecf.gasb.uscourts.gov</u>). Click the Document Filing System link:



STEP 4 Log in with your <u>PACER</u> user name and password:

Your browser must be set to accept cookie cookie file in your PC. Close and reopen you	s to log in to this site. If your browser is set to accept cookies and you are experiencing problems with the login, delete the stored Ir browser before trying again.
	Login
	* Required Information
	Username *
	Password *
	Client Code
	Login Clear
	This is a restricted growmant website for official PACER use only. All activities of PACER subscribers or users of this system for any purpose, and all access attempts, may be recorded and monitored by persons authorized by the federal judiciary for improper use, protection of system security, performance of mailtoware, and the sensorabit managements his live livelian of
	Instructional end for appropriate intergeneration by the publicity of It's systems. By subscripting for PACER, users expressing consent to system monitoring and to official access to data reviewed and created by them on the system. It evidence of unlawful activity is discovered, including unauthorized access attempts, it may be reported to law enforcement officials.

STEP 5 Check the box to indicate that you understand, if you file, you must comply with the redaction rules and have read the important notice of redaction responsibility. Click **Continue**:



STEP 6 Choose the court by clicking the drop-down list "Where would you like to go?" and click **Submit**:

Please choose a	a court.
Client Code	
Court	Where would you like to go?
Not John Truste	Submit Clear
Click here to log in a	as a different user.

STEP 7 Click **Utilities**, and then click the **Maintain Your ECF Account** link under *Your Account*:

	Adversary - Query Reports - U	Juinties - Se	earcn Help
Utilities			
Your Account	Miscellaneous		Local A
Internet Payments Due	<u>eFinCert</u>		Acces
Internet Payment History	Mailings		
NEF Summary Report	Docket Using XML Forms D	ata	
Maintain Your ECF Account	Open Bankruptcy Case Using	<u>g XML Forms</u>	<u>s Data</u>
Link a CM/ECF account to my PACER	account		
Maintain Your Login/Password	Administrative Menu		
Your PACER Account	Verify a Document		
<u>Change My Role</u>	Check PDF Document		
Change PACER Exemption Status	Judgment Index		
View Your Transaction Log	-		
Court Information			

STEP 8 Click More user information:

Last name	Neibel-Atty	First name Courtne	≥y		
Middle name		Generation			
Title		Type aty			
Office	Neibel Law Firm Test	Add Headers to P	DF Documents		
Address 1	123 Any Street				
Address 2					
Address 3					
City	Savannah	State GA			Zip
Country	USA	County		\sim	
Phone	555-555-3232	Fax			
Alternate Phone		Text Phone			
Bar ID		Bar status			Mail group
Initials		DOB 01/01/1	999		AO code
Person end date					
nail information	More user information				

STEP 9 Under **Filing agents**, enter the last name of the filing agent in the box next to *Find filing agent* and click the magnifying glass:

	Adversary 🗸	Query	Reports 🗸	Utilities 🗸	Search	Help	Log Out
More User Information for Courtney Nei	bel-Atty						
Update Account Information			Last lo	gin 09-23-20	021 15:51		
Login cneibatty			Current lo	gin 09-29-20	021 12:32		
Person ID 13414553			Create d	ate 09/16/20	21		
Person Authorization ID 32			Update d	ate 09/29/20	21		
Public User ID 7008151			User end d	ate			
Judiciary User ID							
E-Filing Status Active							
Internet Payment Y							
Groups Attorney, E-Orde	ers Attorney, Fi	inMgtPro					
Filing agents							
Find filing agent	— o 🦊						
A conta previously new avoid from this cost							
Agents previously removed from this acc	ount						
Return to Account screen Clear							

Note: the Filing Agent must have his/her own PACER account and register for e-filing access with the Court <u>prior to</u> being linked to the attorney/trustee account.

STEP 10 Review the pop-up to make sure you have the correct filing agent, then click **Select**:



The filing agent will now appear in this account under Filing agents:

CMmECF	Bankruptcy 🗸	Adversary 🗸	Query	Reports 🗸	Utilities 🗸	Search	Help	Log Out
More User Information fo	or Courtney Nei	bel-Atty						
Update Account	Information			Last lo	gin 09-29-20	021 12:32		
Login	cneibatty			Current lo	gin 09-29-20	021 12:40		
Person ID	13414553			Create d	ate 09/16/20	021		
Person Authorization ID	32			Update d	late 09/29/20	021		
Public User ID	7008151			User end d	late			
Judiciary User ID								
E-Filing Status	Active							
Internet Payment	Y							
Groups	Attorney, E-Ord	ers Attorney, Fi	inMgtPro	1				
Filing agents						_		
✓ <u>Filing-Agent</u> , Clariss	a [355 Filing Ag	ent Ave., Savar	nnah, GA	31410, 912-6	550-4000]			
Find filing agent Filing-A	gent	\sim						
Agents previously remov	ved from this acc	count						
Return to Account screen	Clear							

Click on the link to the filing agent's name to **Update Filing Agent Permissions** for Internet Payment and Groups and click **Save** to continue:

More User Information for Courtney Neibel-Atty		
Update Account Information	Last login 09-29-2021 12:32	
Login cneibatty	Current login 09-29-2021 12:40	
Person ID 13414553	Create date 09/16/2021	
Person Authorization ID 32	Update date 09/29/2021	
Public User ID 7008151	User end date	
Judiciary User ID		
E-Filing Status Active		
Internet Payment Y		
Groups Attorney, E-Orders Attorney	y, FinMgtPro	
Find filing Agent, Clarissa 355 Filing Agent Ave., Si Find filing a nt Filing-Agent	ıvannah, GA 31410, 912-650-4000]	Update Filing Agent Permissions
Return to Account screen		Internet Payment NV Groups E-Orders Attorney FinMgtPro

STEP 11 To save the filing agent, click **Return to Account screen**:



Finally, click Submit:

Last name	Neibel-Atty	First name	Courtney		
Middle name		Generation			
Title		Туре	aty		
Office	Neibel Law Firm Test	🗆 Add Head	lers to PDF Documents		
Address 1	123 Any Street				
Address 2					
Address 3					
City	Savannah	State	GA		
Country	USA	County		\sim	
Phone	555-555-3232	Fax			
Alternate Phone		Text Phone			
Bar ID		Bar status			Mail gro
Initials		DOB	01/01/1999		AO c
Person end date					
Email information	More user information				