

**OVERVIEW OF CM/ECF RELEASE 4.2 APPLICATION UPGRADE
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MISCELLANEOUS

The most recent version of CM/ECF has been tested and works correctly with Mozilla Firefox 3.5 and Internet Explorer 7 and 8. Mozilla Firefox 3.5 and Internet Explorer 8 do not allow users to type directly into a file name box on a document upload screen. Instead, you may click the "browse" button, then search for the document or type the file name in the resulting window.

Where the full document path and title were previously displayed (e.g., on the Notice of Electronic Filing), now only the document title is displayed when using Mozilla Firefox 3.5. When using Internet Explorer 8, the full path is displayed for the main document, and the document title only is displayed for attachments.

For data security, it is important to exit the browser after logging out of the application. To encourage this, a message is now displayed upon logout to remind users to exit the browser.

When a name is displayed, the generation is not always included. Many such areas have been modified to include the generation display in an effort to provide consistency throughout the application.

In some instances, you may have encountered an error message while trying to complete an internet payment, at which point the transaction was processed, but no receipt was generated. This problem no longer occurs.

Under certain circumstances, an attorney PACER user was charged slightly more than a PACER-only user for viewing the same output. This has been corrected. All users with a PACER account are now charged the same amount.

To avoid problems with pop-up blockers among various browsers, the pop-up window previously generated by a pay.gov transaction is now displayed as a panel. This panel appears as a part of the original application window, so it is not affected by pop-up blocker settings.

The Court Information utility now includes a "PDF/A Compliance Required" indicator, which is currently set to "n". This will be used in a future CM/ECF release to indicate whether the court requires documents to meet a PDF/A technical standard. No changes to PDF document requirements have been implemented with this upgrade.

Previously, document hyperlinks did not change color when visited. This has been corrected.

Previously, document number hyperlinks changed only when the cursor passed over them for the first time. This has been corrected. The hyperlinks are now accurate when the page is initially loaded.

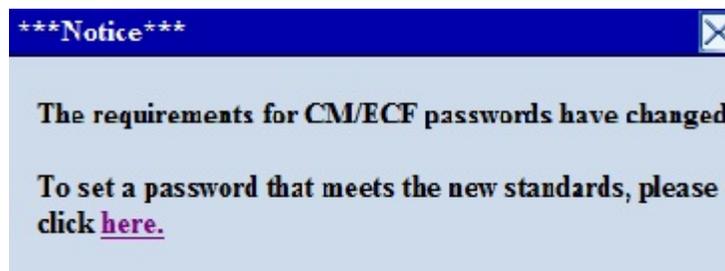
If you wish to use the keyboard rather than the mouse, pressing the Enter key now gives the same result as clicking the button that submits the screen. Pressing the space bar also works if the focus is on the button that submits the screen.

Note: This key action was previously available on a number of screens throughout the application, but has been enhanced to be available on all screens.

PASSWORD SECURITY

Password security has been improved. All CM/ECF passwords must be changed to meet the new standard. The new standard requires a password to be a minimum of 8 characters, and it must include both upper and lower case alphabetic characters. In addition, the new password must contain at least one digit or special character [e.g., 0 - 9, @, #, \$,% &, *, +, :].

The first time you log in after the court has implemented release 4.1, the following message will appear:



Click the link within the message to change your password.

After five invalid login attempts on a particular account, the account will be locked out for five minutes. After the lockout period, if an invalid password is entered for the account, a new lockout period is started. Every additional invalid password entered after a lockout will increase the duration of the next lockout.

NOTE: If you are not prepared to change your password, you may close this dialogue box by clicking on the "X" in the upper right hand corner to proceed to CM/ECF. You will continue to receive the warning until you change your password.

If you use any automated software to log in to CM/ECF, remember to update the password information used by the software when you change your CM/ECF password.

NOTICING

Elimination of BNC Notice of Meeting of Creditors to Debtor's Attorneys

Currently, you receive the 341 notice by Notice of Electronic Filing (NEF) with the debtor's redacted Social Security Number (SSN) and by U.S. Mail through the BNC with the debtor's full SSN. The improvement provided now will allow the BNC to send you an email containing a secure hyperlink to the unredacted 341 notice in place of a paper notice. The BNC will send one summary email per day containing hyperlinks to one or more notices. Each hyperlink provides one free look to the full notice. You will no longer receive the paper 341 notice from the BNC.

Sample Email Format for Debtors' Attorneys, 341 Notices

```
From: bncedi@noticingcenter.com
Sent: Monday, April 11, 2011 8:11 PM
To: Attorney email address
Subject: BNC E-mail #5 to TP 5000001 [t-4859422]

***NOTE: You may view the following bankruptcy notices once without
charge. Additional viewings are available through the court's
electronic public access service; fees may apply. To avoid incurring
charges, download a copy of the documents during this first viewing.

This E-mail contains 4 notices totaling 10 pages.
Your E-mails are serialized; this is number 5.

Please do not reply to this E-mail; it was generated automatically.

To retrieve the notices, click on the case number links below.

Case#, Court form code, Originating court, Title of document filed

(1) 99-99999, B9A, Baltimore - V2, "Meeting of Creditors Chapter 7"
District: Maryland
Office: Baltimore - V2
Court: MD01
Chapter: 7
Judge: AAA
Name
Address
Address
```

BNC Certificate of Notice

Where a document is being noticed to recipients through the BNC and through CM/ECF Notice of Electronic Filing (NEF), the BNC Certificate of Notice will reflect both BNC and CM/ECF NEF recipients. Information regarding who was noticed by NEF, and when they were noticed, will be appended to the BNC Certificate of Notice.

Emailed Bypass Notice to Attorney for Debtor(s)

Currently, you receive printed and mailed BNC bypass notices associated with the court's issuance of the § 341 notice. The improvement provided with this upgrade will result in notification to your primary email address on file with the court of undeliverable addresses for all notices transmitted by the BNC. You will no longer receive paper bypass notices mailed by the BNC.

E-Mail Security

When creating or updating email notification addresses on user accounts, all users will be prompted to enter both primary and secondary email addresses twice. The address will not be saved until the fields match.

Terminated Parties

Previously, when a party was terminated, the terminated party did not receive notice of the event. Now the terminated party is included in the noticing list for that one event.

COUNTY CODES

Previously each court defined local counties for display in case opening. Now counties for all states are in the database. When opening a case, the county list automatically displays all counties of the state entered in the state field. You must select the county of the debtor's residence. If the debtor's county is outside the state, enter the correct state in the "State" field. This will update the county selection list to display all counties in the state you have selected. The "Out of District" option is no longer available at case opening.

The county format has been changed to include the two-letter state abbreviation. The five digit number following the county name and state abbreviation is an internal county number and not a zip code.

Debtor Information
Michael Bruce Avery SSN / ITIN:XXX-XX-SSS1

Office	<input type="text"/>	Address 1	<input type="text" value="209 West Pauldo Street"/>
Address 2	<input type="text"/>	Address 3	<input type="text"/>
City	<input type="text" value="Warner Robins"/>	State	<input type="text" value="GA"/> Zip <input type="text" value="31093"/>
County	<input type="text" value="HOUSTON-GA (13153)"/> <div style="border: 2px solid green; padding: 2px;"><ul style="list-style-type: none">FLOYD-GA (13115)FORSYTH-GA (13117)FRANKLIN-GA (13119)FULTON-GA (13121)GILMER-GA (13123)GLASCOCK-GA (13125)GLYNN-GA (13127)GORDON-GA (13129)GRADY-GA (13131)GREENE-GA (13133)GWINNETT-GA (13135)HABERSHAM-GA (13137)HALL-GA (13139)HANCOCK-GA (13141)HARALSON-GA (13143)HARRIS-GA (13145)HART-GA (13147)HEARD-GA (13149)HENRY-GA (13151)HOUSTON-GA (13153)</div>	Country	<input type="text"/>
Phone	<input type="text"/>	Fax	<input type="text"/>
E-mail	<input type="text"/>		
Party text	<input type="text"/>		

corporate parents or affiliates
Submit button.

ADVERSARY CASE OPENING

When opening an adversary proceeding, the filer was previously always able to add the defendant's attorney to the case while adding the defendant. Now, the plaintiff's attorney will not be able to add the attorney for the defendant.

The "Attorney" button has been replaced with an "Add additional attorney" button.

The screenshot shows the ECF Plaintiff Information form. The header includes the ECF logo and navigation tabs for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The form fields include: Plaintiff Name (Michael Bruce Avery), SSN / ITIN (xxx-xx-8881), Office, Address 1 (209 West Pauldo Street), Address 2, Address 3, City (Warner Robins), State (GA), Zip (31093), County (HOUSTON-GA (13153)), Country, Phone, Fax, E-mail, Party text, and Role in Bankruptcy Case. At the bottom, there are buttons for "Add additional attorney" (highlighted in yellow), "Alias...", "Corporate parent / affiliate...", and "Review...". A note states: "Add all additional attorneys, aliases and corporate parents or affiliates before clicking the Submit button." Below the buttons are "Submit", "Cancel", and "Clear" buttons.

When filing a Notice of Removal, select "n" in the Complaint field. A "Counsel for" selection option will appear to allow you to indicate which party you represent. If the default "Plaintiff" is selected, then you will be automatically associated with the plaintiff. New flexibility allows a defendant's attorney to open the Notice of Removal and then select "Defendant" to create the association with that party.

The screenshot shows the ECF Open Adversary Case form. The header includes the ECF logo and navigation tabs for Bankruptcy and Adversary. The form fields include: Case type ap, Date filed (9/8/2011), Complaint (n), and Counsel for (plaintiff). A dropdown menu for Counsel for is open, showing options for plaintiff and defendant. Below the dropdown are "Next" and "Clear" buttons. A mouse cursor is pointing at the "Next" button.

CASES REPORT

The cases report is now limited to a range of 31 days. This prevents you from unintentionally requesting a large data set, which would result in an unnecessarily large PACER fee.

An option to filter the report by attorney name or Bar ID now appears on the selection screen.

The screenshot shows the ECF Cases Report interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below this, the page title is "Cases Report". A warning message states: "Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)." The form includes several filter sections: "Office" with a dropdown menu showing "Augusta" and "Brunswick"; "Case Type" with a dropdown menu showing "ap" and "bk"; "Chapter" with a dropdown menu showing "7" and "9"; "Trustee" with a dropdown menu showing "Allen-trustee, Vonita" and "Amerson-trustee, Cherish"; and "Attorney" with input fields for "Last name", "First name", and "Bar ID". Below these fields are checkboxes for "Open cases" and "Closed cases", a "Sort by" dropdown menu set to "Filed Date", and checkboxes for "Party information" and "Pro se cases only". At the bottom, there are radio buttons for "Formatted Display" and "Data Only", and buttons for "Run Report", "Clear", and "Make these options my default."

When a name is entered, a list of matching attorney names is displayed for your selection.

This screenshot shows the ECF Cases Report interface after a search for an attorney name. The "Attorney" section now includes a "Search" button. Below the search button, a dropdown menu is open, displaying a list of matching attorney names: "Smith, Alan B.", "Smith, Charles A.", "Smith, Earl Daniel, Jr.", and "Smith, Edward F.". The "Last name" field contains the text "smith". The other filter sections (Office, Case Type, Chapter, Trustee, Date Type, checkboxes, and buttons) remain the same as in the previous screenshot.

Once you click on an attorney name, it moves to a "Selected" box. It is possible to select a report with multiple attorneys by performing additional searches. An additional option allows you to narrow your search using check boxes for role types of the parties the attorney represents: debtors, plaintiff, defendants, creditors, or all. You can also choose to view pro se cases only.

The Judicial Conference of the U.S. Courts has set a policy for sealed cases on this CM/ECF report. If you do not have access to sealed cases, limited sealed case information is displayed on the cases report. This report displays only the case number, entered and filed dates, and divisional office. Names of debtors, plaintiffs or defendants will be protected by being displayed as "Sealed" for bankruptcy cases and "Sealed v. Sealed" for adversary proceedings.

Case No.	Related Case Info	Tp	Ch	Party info	Judge Trustee	Dates
11-01013 -SEALED-		ap		Sealed v. Sealed		Filed: 10/04/2011 Entered: 10/04/2011 Office: Augusta
11-01019-SD8	Leao BK: 09-10001-SD8 Chapter: 7	ap		U.S. Trustee v. Undermill Plaintiff: Pro se Defendant: Pro se	Barrett	Filed: 10/04/2011 Entered: 10/04/2011 Office: Augusta

QUERY

Query by Name

Select a Case						
There was 1 matching person.						
There were 5 matching cases.						
Name	Case No.	Case Title	Chapter / Lead BK case	Date Filed	Party Role	Date Closed
Kalmon, Marc (pty) (5 cases)	09-22222-LWD	Marc Kalmon and Jackie Harris	13	02/10/09	Debtor	N / A
	09-40002-JSD	Marc Kalmon	13	02/10/09	Debtor	N / A
	10-04003	Kalmon v. ONE DOLLAR STORE	Lead BK: 10-40001-LWD Barney Rubble	11/03/10	Plaintiff	N / A
	11-04002-LWD	Test v. Kalmon	Lead BK: 09-40001-JSD Tweety Bird and Anne Duck	02/25/11	Defendant	N / A
	11-04003-LWD	Kalmon v. TESTON CONSTRUCTION	Lead BK: 09-40002-JSD Marc Kalmon	02/25/11	Plaintiff	N / A

When searching by name, additional information is now displayed on the results page to provide more detail for selection. A row of information is displayed to the screen for each case in which that person is involved, as shown below. After running a query and clicking on the "Associated Cases" link, a new "Other filings by Same Debtor(s)" selection has been added. This will display all cases that share a debtor or joint debtor with the case currently being viewed.

09-40002-JSD Marc Kalmon		
Case type: bk Chapter: 13 Asset: Yes Vol: v Judge: John S. Dalis		
Date filed: 02/10/2009 Date of last filing: 10/14/2011 Plan confirmed: 06/17/2010		
Debtor discharged: N/A Joint debtor discharged: 03/18/2010		
Debtor dismissed: 05/10/2010 Joint debtor dismissed: 05/10/2010		
Associated Cases		
Case	Associated Case	Type
09-40002-JSD Marc Kalmon	11-04003-LWD Kalmon v. TESTON CONSTRUCTION	Adversary
09-40002-JSD Marc Kalmon	11-04013-JSD Test v. Defendant	Adversary
09-40002-JSD Marc Kalmon	11-04016-JSD Testing v. TEAM NISSAN	Adversary
Other Filings by Same Debtor(s)		
Case	Debtor(s)	
01-11425-JSD Jacqueline C. Harris and J. Harris	Jackie Harris	
09-22222-LWD Marc Kalmon and Jackie Harris	Jackie Harris	
	Marc Kalmon	

One Character Name Query

In previous versions of CM/ECF, two characters of the last name were required for a name search on the Query screen, making it impossible for a user to search for a person by using a single character in the last name field. With this upgrade, if a single character is entered into the last name field, it is evaluated for the exact name match only. A message will appear on the screen informing the user that only exact matches will be found, as shown below:

The screenshot shows the 'Query' interface with a yellow background. At the top, a warning message reads: 'Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)'. Below this is a 'Search Clues' form with fields for Case Number, Last / Business Name (containing 'K'), First Name, Middle Name, SSN / ITIN, and Tax ID / EIN. There are also checkboxes for 'Open cases' and 'Closed cases', and a 'Type' dropdown menu. At the bottom of the form are 'Run Query' and 'Clear' buttons. A dialog box titled 'Message from webpage' is overlaid on the form, containing a question mark icon and the text: 'This search will return only matches with single-character last names. Continue?'. The dialog box has 'OK' and 'Cancel' buttons.

Searching with a wildcard and one character (a*) is not permitted.

View Document

There was previously no way to view a document without first viewing the docket report. Now, a “**View Document**” link on the Query menu allows you to enter a document number in the case and view the document without having to run a docket report. This feature will enable PACER users to eliminate charges for first accessing the docket report. Users must know the document number to access the PDF document in this manner.

The screenshot shows the 'Query' interface with a yellow background. At the top, the case information is displayed: '09-40002-JSD Marc Kalmon', 'Case type: bk Chapter: 13 Asset: Yes Vol: v Judge: John S. Dalis', 'Date filed: 02/10/2009 Date of last filing: 10/14/2011 Plan confirmed: 06/17/2010', 'Debtor discharged: N/A Joint debtor discharged: 03/18/2010', and 'Debtor dismissed: 05/10/2010 Joint debtor dismissed: 05/10/2010'. Below this is a list of links under the 'Query' heading. The links are: Alias, Associated Cases, Attorney, Case File Location, Case Summary, Creditor, Deadline Schedule, Docket Report..., Filers, History/Documents, Notice of Bankruptcy Case Filing, Party, Related Transactions, Status, Trustee, View Document (highlighted with a red box), Filing Fee, Claims Register, and Master Mailing Matrix.

Query Billing

A warning message has been added to the Query search screen to remind PACER users that there is no 30-page PACER billing cap on the information retrieved from these searches.

Query

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Search Clues

Case Number	<input type="text" value="4:09-bk-40002"/>	
Last / Business Name	<input type="text"/>	(Examples: Desoto, Des't)
First Name	<input type="text"/>	Middle Name <input type="text"/>
SSN / ITIN	<input type="text"/>	Tax ID / EIN <input type="text"/>
Type	<input type="text"/>	<input type="checkbox"/> Open cases <input type="checkbox"/> Closed cases

Filing Fee

In order to see the filing fee balance due for a particular case, the filer can choose Query and enter the case number and click on [Run Report]. By clicking on the "Filing Fee" option that appears on the screen shown below, you can see the filing fee balance due for a case. **Please Note: This report will only show the filing fees due balance for bankruptcy cases filed after the CM/ECF upgrade has taken place.**

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

09-40002-JSD Marc Kalmon
Case type: bk Chapter: 13 Asset: Yes Vol: v Judge: John S. Dalis
Date filed: 02/10/2009 Date of last filing: 10/14/2011 Plan confirmed: 06/17/2010
Debtor discharged: N/A Joint debtor discharged: 03/18/2010
Debtor dismissed: 05/10/2010 Joint debtor dismissed: 05/10/2010

Query

Alias	Status
Associated Cases	Trustee
Attorney	View Document
Case File Location	Filing Fee
Case Summary	Claims Register
Creditor	Master Mailing Matrix
Deadline Schedule	
Docket Report ...	
Filers	
History/Documents	
Notice of Bankruptcy Case Filing	
Party	
Related Transactions	

All CM/ECF users making fee payments by Credit Card through Pay.gov must use Internet Explorer 7 or 8 or FireFox 3.5 as their browser. These are the only browsers supported by the most recent version of the U.S. Treasury's Pay.gov system.

DOCKET ACTIVITY AND DOCKET REPORT

DOCKET ACTIVITY

This report is now limited to a range of thirty-one days. This prevents you from unintentionally requesting a large data set, which would result in an unnecessarily large PACER fee.

The “Only cases to which I am linked” check box, which was previously displayed for attorneys only, is now also displayed for Trustee and U.S. Trustees.

Docket Activity Report

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Case number Only cases to which I am linked

Office: Albany, Athens | Case type: ap, bk

Category: answer, appeal, auditor | Open cases, Closed cases

Entered between: 9/8/2011 to 9/9/2011 | Summary Text, Full Docket Text

Sort by: Case Number

Make these options my default.

DOCKET REPORT

The “Include headers...” check box is now displayed, and defaults to NOT including the headers.

Docket Sheet

Case number: 10-40001

Filed | Entered | to

Documents: to

Include:
 Terminated parties
 Links to Notices of Electronic Filing

Document options:
 Include headers when displaying PDF documents
 View multiple documents

Format:
 HTML
 Text

Sort by: Oldest date first

Make these options my default.

If you want the default to include headers, check the “Include headers” box and the “Make these options my default” box and then Run Report.

Docket Sheet

Case number: 10-40001

Filed | Entered | to

Documents: to

Include:
 Terminated parties
 Links to Notices of Electronic Filing

Document options:
 include headers when displaying PDF documents
 View multiple documents

Format:
 HTML
 Text

Sort by: Oldest date first

Make these options my default.

The caption of the docket report has been enhanced to include the following:

1. The Show Associated Cases hyperlink appears only when an active association exists.
2. The county of residence displays the address information for the debtor and joint debtor.
3. Each alias is printed on it's own individual line.
4. The attorney's information includes an active hyperlink to the attorney's email.

The screenshot displays the ECF system interface. At the top is a blue navigation bar with the ECF logo and menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the case details are shown on a light yellow background. The text includes: "Assigned to: James P. Smith", "Chapter 7", "Voluntary", "No asset", and a highlighted "Show Associated Cases" link. The date filed is "03/10/2011". Under the "Debtor" section, the name "Michael Bruce Avery" is listed with his address: "209 West Pauldo Street, Warner Robins, GA 31093". His location is "HOUSTON-GA", and his SSN/ITIN is "xxx-xx-8881". Two aliases are listed: "aka Michael B. Avery" and "aka Mike Avery". On the right side, the attorney's information is provided: "represented by Joanna Jones Sanford, Law Group, LLP, 433 Cherry Street, Macon, GA 31201, 000-000-0000, Fax: 000-000-0000, Email: none@none.com".

CLAIMS FILING

Claims Filing - Proof of Claim Form

The Proof of Claim entry screen text and formatting have been modified to match the Official B10 Claim Form.

- The total amount of the claim should be entered into the Amount Claimed field.
- If indicated on the claim, the amount of the claim that is secured and the amount of the claim that is priority can be entered for informational purposes.
- The unsecured or unknown amounts can no longer be entered.
- The total amount of the claim is no longer calculated.

The screenshot shows the ECF (Electronic Case Filing) interface for a Proof of Claim. The header includes navigation links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main title is "Proof Of Claim Information For" followed by case details: "6061 - Capital Credit Solutions, 458 Common Way, Macon, GA 31210". The form contains several input fields: "Case Number: 11-50100", "Amends Claim #:" with a "Find" button, "Filed By:" with a "Creditor" dropdown, "Last Date To File:", "Date Filed: 08/24/2011", and "Last Date To File(Govt):". Below these are three columns for "Amount Claimed", "Secured", and "Claimed Priority", each with a text input field and a descriptive instruction. The "Amount Claimed" instruction says "Enter the Total Amount of Claim as of Date Case Filed (incl. secured, priority, general unsecured & unknown)". The "Secured" instruction says "If all or part of your claim is secured, enter the secured amount (Box 4 on claim)". The "Claimed Priority" instruction says "If all or part of your claim is entitled to priority, enter the priority amount (Box 5 on claim)". At the bottom, there are "Description:" and "Remarks:" fields, "Amend options:" with a radio button for "Clear all Amounts", and "Next" and "Clear" buttons.

Claims Activity

If the case is closed, the word "Closed" along with the date closed will appear beside the case number and the debtor's name.

Previously, when a claim was transferred via a Transfer Agreement, the filer to whom the claim was transferred was listed as the filer of the original claim. This was incorrect, and inconsistent with the information displayed on the Claims Register. Now the original filer name is displayed for the original claim, and the filer to whom the claim was transferred is listed for subsequent claim actions.

Notices of Electronic Claims Filing will now show the categories of the claim amounts requested by the claimant. Claims filed in CM/ECF prior to this upgrade may display unsecured or unknown amounts if they are a part of the claim record.

The "File another claim" hyperlink was previously displayed at the bottom of the Notice of Electronic Claims Filing. Now the hyperlink has been moved to the top of the notice for easier access.

The screenshot displays the ECF web interface. At the top is a dark blue navigation bar with the ECF logo on the left and menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the page title reads "U.S. Bankruptcy Court Middle District of Georgia". The main content area has a light yellow background and contains the following text:

Notice of Electronic Claims Filing

The following transaction was received from Sanford, Joanna on 8/24/2011 at 6:29 PM EDT

[File another claim](#)

Case Name: Michael Bruce Avery and Tracey Christina Avery
Case Number: [11-50100](#)
Creditor Name: Capital Credit Solutions
458 Common Way
Macon, GA 31210
Claim Number: [2](#) [Claims Register](#)
Amount Claimed: \$5110.00
Amount Secured: \$4000.00
Amount Priority: \$1110.00

Claims Reports

Corrections:

- The “Entered by” field displays the filer of the most recent claim record
- The “Entered by” field displays correctly on the claims report
- The “Originally filed as” claim number displays correctly in the History section
- The History section displays “Unknown Claimed Amount” and “Admin Claimed Amount” on separate lines

The Claims Register Summary calculates an aggregate Total Amount Claimed for this case from the Total Amount Claimed on each claim. If no dollar value is entered into the Amount Claimed field of a claim, the total of the Claims Register Summary for the case will not be accurate.

Middle District of Georgia Claims Register			
11-50100 Michael Bruce Avery and Tracey Christina Avery			
Judge: James P. Smith		Chapter: 7	
Office: Macon		Last Date to file claims:	
Trustee:		Last Date to file (Govt):	
Creditor: (6060) Pool Equipment Company 5541 Elberta Road Bryon, GA 31088 Amount claimed: \$3839.00	Claim No: 1 Original Filed Date: 08/24/2011 Original Entered Date: 08/24/2011	Status: Filed by: CR Entered by: Joanna Jones Sanford Modified:	
History: Details			
1-1	2	08/24/2011	Claim #1 filed by Pool Equipment Company. Amount claimed: \$3839 (Sanford, Joanna)
3		08/24/2011	Objection to Claim: 1 of Claimant Pool Equipment Company in the amount of \$3839.00 filed by Michael Bruce Avery, Tracey Christina Avery Response due by 9/26/2011. (Sanford, Joanna)
		08/24/2011	Response to Objection to Claim 1 with opposition filed by Creditor Pool Equipment Company (related document(s) 2 Objection to Claim (Sanford, Joanna)
Description: Remarks:			
Creditor: (6051) Capital Credit Solutions 458 Common Way Macon, GA 31210 Amount claimed: \$5110.00 Secured claimed: \$4000.00 Priority claimed: \$1110.00	Claim No: 2 Original Filed Date: 08/24/2011 Original Entered Date: 08/24/2011	Status: Filed by: CR Entered by: Joanna Jones Sanford Modified:	
History: Details			
2-1		08/24/2011	Claim #2 filed by Capital Credit Solutions. Amount claimed: \$5110 (Sanford, Joanna)
Description: Remarks:			

Claims Register Summary

Case Name: Michael Bruce Avery and Tracey Christina Avery

Case Number: 11-50100

Chapter: 7

Date Filed: 03/10/2011

Total Number Of Claims: 2

Total Amount Claimed*	\$8949.00
Total Amount Allowed*	

*Includes general unsecured claims

	Claimed	Allowed
Secured	\$4000.00	
Priority	\$1110.00	
Administrative		

Bankruptcy Rule 3001.2

This rule is for the protection of the debtor and the creditors' interests in the event of changes to the mortgage payments under the plan that affect Chapter 13 debtors. This rule provides for Chapter 13 debtors to maintain payments on their principal residence.

This rule is added to aid in the implementation of 11 U.S.C. 1322(b)(5), which permits a Chapter 13 debtor to cure a default and maintain payments on a home mortgage over the course of the debtor's plan. It applies regardless of whether the trustee or the debtor is the disbursing agent for post-petition mortgage payments. If the post-petition payment obligation changes over time, notice of any change in payment needs to be conveyed to the debtor and trustee.

The Mortgage Proof of Claim Attachment (*B10 Attachment A*) must be filed with the proof of claim as required by new Rule 3001(c)(2). The form includes a statement of the principal and interest due as of the petition date, a statement of pre-petition fees, expenses, and charges and a statement of the amount necessary to cure a default as of the petition date. If the mortgage installment payments include an escrow deposit, an escrow account statement must also be attached to the proof of claim, as required by Rule 3001(c)(2)(C).

Rule 3001.2 also provides a way for the mortgage creditor to inform the debtor of changes in post-petition payment obligations without fearing that they will violate the automatic stay.

Creditors must file three new events as a supplement to the proof of claim. These forms should not be filed as an attachment to the proof of claim or as an amended proof of claim.

Notice of Mortgage Payment Change (*B10 Supplement 1*) - If there is a change in payment, including any change that results from an interest rate or escrow account adjustment, the creditor must file and serve on the debtor, debtor's attorney, and trustee a notice of mortgage payment change no later than 21 days before the payment of the new amount is due.

Notice of Post-petition Mortgage Fees, Expenses, and Charges (*B10 Supplement 2*) - The rule also requires the creditor to file and serve on the debtor, debtor's attorney, and trustee, an itemized notice of any post-petition fees, expenses, and charges that the creditor asserts are recoverable from the debtor or against the debtor's principal residence (e.g., inspection fees, late charges, or attorney's fees). This notice must be served within 180 days after the date on which the fees, expenses, or charges are incurred. The creditor will then file a Notice of Post-petition Mortgage Fees, Expenses and Charges. This notice details late charges, NSF fees, attorney fees, court cost, etc. that the creditor claims the debtor is responsible for.

Response to Notice of Final Cure Payment – Must be filed and served on the debtor, debtor's attorney and trustee indicating (1) whether the creditor agrees that the debtor has paid in full the amount required to cure the default on the claim; and (2) whether the debtor is otherwise current on all payments consistent with 1322(b)(5). This response must be filed and served within 21 days after service of the Chapter 13 Trustee's Notice of Final Cure Payment.

TRUSTEE'S 341 FILINGS

CURRENTLY THIS IS ONLY AVAILABLE TO CHAPTER 7 TRUSTEES. ACCESS FOR CHAPTER 13 TRUSTEES WILL BE ADDED SOON.

The Trustee's 341 Filings program has been enhanced to include the options to:

- Continue multiple 341 meetings at one time
- Add customized text to each docket entry
- Add standardized text to indicate whether the debtor(s) appeared
- Sort by time as well as case number

Continue Multiple 341 Meetings

On the Trustee's 341 Filings selection screen, a new "Continue multiple 341 meetings" check box is displayed. A new sort by time option gives flexibility in organizing the cases on the calendar.

The screenshot shows the ECF Trustee's 341 Filings interface. At the top, there's a blue header with the ECF logo and 'Bankruptcy'. Below that, the title 'Trustee's 341 Filings' is displayed. A date field is set to 9/6/2011, and a checkbox labeled 'Continue multiple 341 meetings' is checked. A 'Sort by' dropdown menu is open, showing 'Case Number' and 'Time' options. There are 'Next' and 'Clear' buttons at the bottom.

If this box is checked, a new screen is displayed to allow the trustee to continue 341 meetings for some or all of the cases with meetings on the selected date.

The screenshot shows the ECF Trustee's 341 Filings continuation screen. At the top, there's a blue header with the ECF logo and 'Bankruptcy'. Below that, the title 'Trustee's 341 Filings' is displayed. A date field is set to 9/13/2011, a time field is set to 10:00 AM, and a location dropdown menu is set to Columbus 341(a) Meeting Room. A checkbox labeled 'Continue' is checked. An 'Additional docket text' field contains the text 'continued due to inclement weather'. Below that, there are radio buttons for 'Debtor' and 'Joint debtor', each with options for 'appeared', 'absent', and '(No text)'. A table of Chapter 7 Cases is displayed below.

Case	Time	Chapter 7 Cases Location
<input checked="" type="checkbox"/> 11-40062 Derrick Hughes	10:00 AM	Columbus 341(a) Meeting Room
<input checked="" type="checkbox"/> 11-40063 Andrew Pedrolia	10:00 AM	Columbus 341(a) Meeting Room
<input checked="" type="checkbox"/> 11-40065 Mary Gatling	10:00 AM	Columbus 341(a) Meeting Room
<input checked="" type="checkbox"/> 11-40066 Bayer Aspirin	10:00 AM	Columbus 341(a) Meeting Room
<input checked="" type="checkbox"/> 11-40067 Pizza Hut	10:00 AM	Columbus 341(a) Meeting Room

This screen displays all cases for which the trustee has a 341 meeting scheduled on the selected day. The trustee makes date, time and location selections. An "Additional docket text" field allows the trustee to add information to the docket text. Additionally, the user may make selections from the radio buttons to the right indicating whether the debtor(s) appeared.

Chapter 7 341 Meeting Processing Screen

If the trustee runs the report without selecting the “Continue multiple 341 meetings” box, this Trustee’s 341 Filings screen is displayed.

U.S. Bankruptcy Court
Middle District of Georgia
Trustee jitr7
9/6/2011

Chapter 7 Cases

Case Number	No Action	Report of No Distribution (NDR)				Meeting Held	Continue To
		No Funds	Dismiss / Convert No Funds	Dismiss / Convert Funds	Min Funds		
10:00 AM							
11-40062 Derrick Hughes	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11-40063 Andrew Pedroia	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11-40065 Mary Gatling	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11-40066 Bayer Aspirin	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11-40067 Pizza Hut	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Submit Clear

For all options other than “No Action,” a text box and debtor appearance selections are displayed.

U.S. Bankruptcy Court
Middle District of Georgia
Trustee jitr7
9/6/2011

Chapter 7 Cases

Case Number	No Action	Report of No Distribution (NDR)				Meeting Held	Continue To	
		No Funds	Dismiss / Convert No Funds	Dismiss / Convert Funds	Min Funds			
10:00 AM								
11-40062 Derrick Hughes	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
		Real Property (6A) <input type="text"/>	Personal Property (6B) <input type="text"/>	Assets Exempt (6C) <input type="text"/>	Assets Abandoned (6D) <input type="text"/>			
		Claims Discharged (6E) <input type="text"/>	Secured Claims (6F) <input type="text"/>	Unsecured Priority Claims (6G) <input type="text"/>	Unsecured Nonpriority Claims (6H) <input type="text"/>	Claims Scheduled (6I) <input type="text"/>		
		Additional docket text <input type="text"/>						
		Debtor: <input type="radio"/> appeared <input type="radio"/> absent * (No text)						
11-40063 Andrew Pedroia	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
11-40065 Mary Gatling	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	